

# CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *	**
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE <b>6/21/2016</b> SCHOOL BOARD MEETING								
Booker High School-Rebuild: Phase II-Demolition & Site Work - Utility Relocation	Willis A. Smith Construction, Inc.	27	\$4,830,597.66	(\$48,788.88)	\$4,781,808.78	Returns unused funds for the project.	\$0.00	R
Booker High School - Stadium Concessions and Restroom Improvements	Willis A. Smith Construction, Inc.	1	\$88,260.00	(\$10,069.15)	\$78,190.85	Returns unused funds for the project.	\$0.00	R
Emma E. Booker Elementary School - Portables Relocation 2015	Jon F. Swift, Inc.	1	\$95,442.77	(\$3,998.09)	\$91,444.68	Reconcile final contract cost.	\$0.00	R
Fruitville Elementary School - Classroom Wing Addition	Jon F. Swift, Inc.	16	\$5,732,857.90	\$6,962.08	\$5,739,819.98	Add back unspent cost of the roofing materials provided by Soprema.	\$0.00	R
Fruitville Elementary School - Classroom Wing Addition	Jon F. Swift, Inc.	17	\$5,739,819.98	\$39,571.00	\$5,779,390.98	Add two cabinets in each classroom of the new Bldg. Eighteen (18) total classrooms.	\$0.00	R
Fruitville Elementary School - Classroom Wing Addition	Jon F. Swift, Inc.	18	\$5,779,390.98	\$13,152.00	\$5,792,542.98	Apply brick sealer to the new Bldg. 10 exterior brick surface.	\$0.00	R
Sarasota High School - Renovation and New Construction	P. J. Hayes, Inc. d/b/a Tandem Construction	115	\$26,847,632.61	\$100,249.50	\$26,947,882.11	Add back unused portion of direct material purchase order to Tom Barrow Co. for HVAC duck work	\$0.00	A
Sarasota High School - Renovation and New Construction	P. J. Hayes, Inc. d/b/a Tandem Construction	116	\$26,947,882.11	(\$22,007.90)	\$26,925,874.21	DPO: Tom Barrow Co. (ductwork & equipment for Bldg. #5)	\$1,292.90	R
Suncoast Technical College North Campus Portables for Temporary Relocation to Emma E. Booker Elementary and Emma E. Booker Elementary Growth Portables	Jon F. Swift, Inc.	1	\$20,883.52	\$287,770.79	\$308,654.31	Item1)Add construction costs for the addition of two portables. Item2)Deduct electric & low voltage that was eliminated. Item3)Add drinking fountain for new portables. Item4)GMP to add two additional growth portables.	\$0.00	R

**\$362,841.35**

**TOTAL IN TAX SAVINGS: \$1,292.90**

NOTE: The change orders (\*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

\*\*A=Approval; R=Refutation

**CHANGE ORDER SUMMARY**

**PROJECT NAME:**  
**BOOKER HIGH SCHOOL REBUILD: PHASE II - DEMOLITION & SITE WORK - UTILITY RELOCATION**

CHANGE ORDER NO. (27)

BOARD DATE: June 21, 2016

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ITEM 1) Description: This change order returns unused funds for the project back to the school district.

Reason for Change: This change order reconciles the actual cost of the project with the original GMP.

Cost of Change: DEDUCT: (\$48,788.88)

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SUMMARY: ITEM 1) DEDUCT: (\$48,788.88)

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**TOTAL COST:** DEDUCT: (\$48,788.88)

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Total Direct Material Purchase amount to date and as a % of original contract:	\$618,859.47	13.01%
Total Tax Savings to date as a result of Direct Material Purchases:	\$37,231.57	
Change Orders to date and % of original contract:	\$395,366.82	7.841%

SUBMITTED BY:



**SARASOTA  
County Schools**

**Ernest F. DuBose II, Project Manager**

Digitally signed by Ernest F. DuBose II  
DN: cn=Ernest F. DuBose II, o=Sarasota County School  
District, ou=Construction Services,  
email=ernest.dubose@sarasotacountyschools.net, c=US  
Date: 2016.06.02 16:42:48 -0400

**Mark D. Smith**

Digitally signed by Mark D. Smith  
DN: C=US,  
E=mark.smith@sarasotacountyschools.net,  
O=Sarasota County School Board,  
OU=Construction Services Department,  
CN=Mark D. Smith  
Date: 2016.06.03 14:24:51-0400

Is this a Design/Build continuing contract project? Yes \_\_\_ No **X** / If Yes, enter this C.O. amount here: = \$ \_\_\_\_\_



# Document G701™ – 2001

## Change Order

<b>PROJECT (Name and address):</b> Booker High School Rebuild Phase II - Demolition & Sitework - Utility Relocation 3201 North Orange Avenue Sarasota, Florida 34234	<b>CHANGE ORDER NUMBER:</b> 027 <b>DATE:</b> May 22, 2015	<b>OWNER:</b> <input checked="" type="checkbox"/> <b>ARCHITECT:</b> <input checked="" type="checkbox"/> <b>CONTRACTOR:</b> <input checked="" type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR (Name and address):</b> Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	<b>ARCHITECT'S PROJECT NUMBER:</b> 09059/28040 <b>CONTRACT DATE:</b> January 04, 2011 <b>CONTRACT FOR:</b> General Construction	

### THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Deductive Change order to close Owner Contract  
(\$48,788.88)

The original Contract Sum was	\$ 5,042,533.00
The net change by previously authorized Change Orders	\$ -211,935.34
The Contract Sum prior to this Change Order was	\$ 4,830,597.66
The Contract Sum will be decreased by this Change Order in the amount of	\$ 48,788.88
The new Contract Sum including this Change Order will be	\$ 4,781,808.78

The Contract Time will be unchanged by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is unchanged

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Harvard-Jolly/Fawley Bryant	Willis A. Smith Construction, Inc.	The School Board of Sarasota County, Florida
<b>ARCHITECT (Firm name)</b>	<b>CONTRACTOR (Firm name)</b>	<b>OWNER (Firm name)</b>
2714 Dr. Martin Luther King St., N., St. Petersburg, FL 33704	5001 Lakewood Ranch Blvd. N., Sarasota, Florida 34240	1960 Landings Boulevard, Sarasota, Florida 34231
<b>ADDRESS</b>	<b>ADDRESS</b>	<b>ADDRESS</b>
<b>BY (Signature)</b>	<b>BY (Signature)</b>	<b>BY (Signature)</b>
Steve Johnson	Steve Arrington, Project Manager	Mark D. Smith
<b>(Typed name)</b>	<b>(Typed name)</b>	<b>(Typed name)</b>
<b>DATE</b>	5/27/15 <b>DATE</b>	<b>DATE</b>

**CHANGE ORDER SUMMARY**

**PROJECT NAME:  
BOOKER HIGH SCHOOL STADIUM CONCESSION AND RESTROOM IMPROVEMENTS**

**CHANGE ORDER NO. 1**

**BOARD DATE:  
June 21, 2016**

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ITEM 1)      Description:              This change order returns unused funds for the project back to the school district.  
  
                 Reason for Change:      This change order reconciles the actual cost of the project with the original GMP.  
  
                 Cost of Change:      DEDUCT:                              (\$10,069.15)

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SUMMARY: ITEM 1)                      DEDUCT:                              (\$10,069.15)

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**TOTAL COST:**                              DEDUCT:                              (\$10,069.15)

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Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$0.00"/>	<input type="text" value="0.00%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$0.00"/>	
Change Orders to date and as a % of original contract:	<input type="text" value="-\$10,069.15"/>	<input type="text" value="-11.409%"/>

SUBMITTED BY:



**SARASOTA  
County Schools**

**Ernest F. DuBose II, Project Manager**

Digitally signed by Ernest F. DuBose II  
DN: cn=Ernest F. DuBose II, o=Sarasota County School  
District, ou=Construction Services,  
email=ernest.dubose@sarasotacountyschools.net, c=US  
Date: 2016.06.02 16:07:35 -0400

**Mark D. Smith**

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O=Sarasota County School Board,  
OU=Construction Services Department,  
CN=Mark D. Smith  
Date: 2016.06.03 14:05:12 -0400

Is this a Design/Build continuing contract project? Yes  No  / If Yes, enter this C.O. amount here: = (\$3,220.41)



5001 Lakewood Ranch Blvd N  
Sarasota, FL 34240  
Ph : 941-366-3116

### Change Order

**Project:**  
1-14068 Booker HS Concession Reno-2014  
3201 Orange Avenue  
Sarasota, FL 34234

**Change Order: OCO 01**  
**Date: 12/9/2015**  
**Architect's Project:**

**To Contractor:**  
Willis A Smith Construction, Inc.  
5001 Lakewood Ranch Blvd N  
Sarasota, FL 34240

**The Contract is changed as follows:**  
SOV Adjustment

7 Return Unused Funds \$-10,069.15

The original Contract Amount was	\$88,260.00
Net change by previously authorized Change Orders	\$0.00
The Contract Amount prior to this Change Order was	\$88,260.00
The Contract will be decreased by this Change Order in the amount of	\$-10,069.15
The new Contract Amount including this Change Order will be	\$78,190.85


The date of Substantial Completion as of the date of this Change Order therefore is

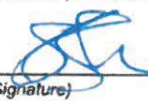
**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACT AND OWNER.**

Fawley Bryant Architects Inc.  
ARCHITECT  
5391 Lakewood Ranch Blvd N  
Sarasota, FL 34240

Willis A Smith Construction, Inc.  
CONTRACTOR  
5001 Lakewood Ranch Blvd N  
Sarasota, FL 34240

School Bd. of Sarasota County  
OWNER  
1960 Landings Boulevard  
Sarasota, FL 34231

  
(Signature)

  
(Signature)

Mark D. Smith   
(Signature)

By Steve Padgett  
By 12.09.15  
Date

By Steve Arrington  
By 12-9-15  
Date

By \_\_\_\_\_  
By \_\_\_\_\_  
Date

**CHANGE ORDER SUMMARY**

**PROJECT NAME:**  
**Emma E. Booker Elementary Portables Relocation 2015**

**CHANGE ORDER NO. 1**

**BOARD DATE:**  
**June 21, 2016**

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ITEM 1)     Description:            Reconcile final contract cost.

Reason for Change: This change order reconciles the actual cost of the project with the original GMP.

Cost of Change:     DEDUCT:                           (\$3,220.41)

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SUMMARY: ITEM 1)                 DEDUCT:                           (\$3,220.41)


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**TOTAL COST:**                     DEDUCT:                           (\$3,220.41)

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Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$0.00"/>	<input type="text" value="0.00%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$0.00"/>	
Change Orders to date and as a % of original contract:	<input type="text" value="-\$3,998.09"/>	<input type="text" value="-4.189%"/>

---

SUBMITTED BY:  **SARASOTA County Schools**  
Ernest F. DuBose II, Project Manager

Digitally signed by Ernest F. DuBose II  
DN: cn=Ernest F. DuBose II, o=Sarasota County School  
District, ou=Construction Services,  
email=ernest.dubose@sarasotacountyschools.net, c=US  
Date: 2016.06.02 09:45:03 -04'00

Is this a Design/Build continuing contract project? Yes  No  / If Yes, enter this C.O. amount here: = (\$3,220.41)

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## Change Order

<b>PROJECT</b> (Name and address): Emma E. Booker ES Portable Replacement 2350 Dr. Martin Luther King Jr. Way Sarasota, FL 34234	<b>CHANGE ORDER NUMBER:</b> 001 <b>DATE:</b> 5-27-16	<b>OWNER:</b> <input type="checkbox"/> <b>ARCHITECT:</b> <input type="checkbox"/> <b>CONTRACTOR:</b> <input type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR</b> (Name and address): Jon F. Swift, Inc. 2221 8 <sup>th</sup> Street Sarasota, Florida 34237	<b>ARCHITECT'S PROJECT NUMBER:</b> <b>CONTRACT DATE:</b> July 1, 2015 <b>CONTRACT FOR:</b> General Construction	

**THE CONTRACT IS CHANGED AS FOLLOWS:**

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)  
Credit unused balance of cost plus contract per the attached final job cost summary.

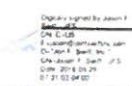
The original Guaranteed Maximum Price was	\$ 95,442.77
The net change by previously authorized Change Orders	\$ 0.00
The Guaranteed Maximum Price prior to this Change Order was	\$ 95,442.77
The Guaranteed Maximum Price will be decreased by this Change Order in the amount of	\$ 3,998.09
The new Guaranteed Maximum Price including this Change Order will be	\$ 91,444.68

The Contract Time will be unchanged by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

<b>ARCHITECT</b> (Firm name)	Jon F. Swift, Inc.	<b>School Board of Sarasota County</b>
	<b>CONTRACTOR</b> (Firm name)	<b>OWNER</b> (Firm name)
<b>ADDRESS</b>	2221 8 <sup>th</sup> Street Sarasota, FL 34237	1960 Landings Blvd Sarasota, FL 34231
	<b>ADDRESS</b>	<b>ADDRESS</b>
<b>BY</b> (Signature)		<b>BY</b> (Signature)
(Typed name)	Jason F. Swift, President	Mark Smith, Director
	(Typed name)	(Typed name)
<b>DATE</b>	May 29, 2016	<b>DATE</b>
	<b>DATE</b>	

**CHANGE ORDER SUMMARY**

**PROJECT NAME:  
FRUITVILLE ELEMENTARY SCHOOL CLASSROOM WING ADDITION**

CHANGE ORDER NO. CO #16

BOARD DATE: June 21, 2016

ITEM 1) Description: Add back the unspent cost of the roofing materials provided by Soprema. These materials were not necessary to complete the job.

Reason for Change: The scope of the project is complete and the remaining estimated materials do not need to be purchased. An anticipated tax savings of \$441.25 will not be claimed due to this change order.

Cost of Change: ADD: \$6,962.08

SUMMARY: ITEM 1) ADD: \$6,962.08

**TOTAL COST:** ADD: \$6,962.08

Total Direct Material Purchase amount to date and as a % of original contract:

Total Tax Savings to date as a result of Direct Material Purchases:

Change Orders to date and % of original contract:

SUBMITTED BY:



Ernest F. DuBose II, Project Manager

Digitally signed by Ernest F. DuBose II  
DN: cn=Ernest F. DuBose II, o=Sarasota County School District, ou=Construction Services, email=ernest.dubose@sarasotacountychools.net, c=US  
Date: 2016.06.03 11:45:03 -04'00'

Mark D. Smith

Digitally signed by Mark D. Smith  
DN: C=US,  
E=mark.smith@sarasotacountychools.net,  
O=Sarasota County School Board,  
OU=Construction Services Department,  
CN=Mark D. Smith  
Date: 2016.06.03 13:16:34 -04'00'

Is this a Design/Build continuing contract project? Yes \_\_\_ No X / If Yes, enter this C.O. amount here: = \$ \_\_\_\_\_





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## Change Order

<b>PROJECT</b> (Name and address): Fruitville Elementry School Classroom Wing Addition 601 Honore Avenue Sarasota, FL. 34232	<b>CHANGE ORDER NUMBER:</b> 016 <b>DATE:</b> 5-2-16	<b>OWNER:</b> <input type="checkbox"/> <b>ARCHITECT:</b> <input type="checkbox"/> <b>CONTRACTOR:</b> <input type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR</b> (Name and address): Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	<b>ARCHITECT'S PROJECT NUMBER:</b> <b>CONTRACT DATE:</b> May 19, 2015 <b>CONTRACT FOR:</b> General Construction	

### THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)  
Add back unused balance of DPO #21602981 to Soprema, Inc. for roofing material. PO balance - \$6,568.00, sales tax - (6%) - \$394.08, Total - \$6,962.08.

The original Guaranteed Maximum Price was	\$ 6,592,679.00
The net change by previously authorized Change Orders	\$ -859,821.10
The Guaranteed Maximum Price prior to this Change Order was	\$ 5,732,857.90
The Guaranteed Maximum Price will be increased by this Change Order in the amount of	\$ 6,962.08
The new Guaranteed Maximum Price including this Change Order will be	\$ 5,739,819.98

The Contract Time will be unchanged by Zero (0) days.  
The date of Substantial Completion as of the date of this Change Order therefore is unchanged

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

<u>Sweet Sparkman Architects</u> <b>ARCHITECT</b> (Firm name) 2168 Main Street, Sarasota, Fl. 34236 <b>ADDRESS</b> <i>John W. Bryant</i> <b>BY</b> (Signature) John Bryant (Typed name) 5/2/16 <b>DATE</b>	<u>Jon F. Swift, Inc.</u> <b>CONTRACTOR</b> (Firm name) 2221 8th Street, Sarasota, Florida 34237 <b>ADDRESS</b> <i>Ben Sasse</i> <b>BY</b> (Signature) Ben Sasse (Typed name) 5/2/16 <b>DATE</b>	<u>Sarasota County School Board</u> <b>OWNER</b> (Firm name) 7895 Fruitville Road, Sarasota, Florida 34240 <b>ADDRESS</b> <i>Mark D. Smith</i> <b>BY</b> (Signature) Mark Smith, Director (Typed name) 6-3-2016 <b>DATE</b>
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**CHANGE ORDER SUMMARY**

**PROJECT NAME:**

**FRUITVILLE ELEMENTARY CLASSROOM WING ADDITION**

**CHANGE ORDER NO. CO #17**

**BOARD DATE: June 21, 2016**

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ITEM 1) Description: This change order covers the cost to add two (2) 3' x 7'6" cabinets in each classroom of the new building. There are 18 total classrooms that will receive the new cabinets.

Reason for Change: Upon the Fruitville Elementary administration inspecting the building and further reviewing the casework that would be provided, they determined that additional cabinet space was needed and made the request. The additional cabinets will make the classrooms more equal to the total typical storage provided to classrooms throughout the district.

Cost of Change: ADD: \$39,571.00

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SUMMARY: ITEM 1) ADD: \$39,571.00

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**TOTAL COST:** ADD: \$39,571.00

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Total Direct Material Purchase amount to date and as a % of original contract: \$811,580.29 13.04%

Total Tax Savings to date as a result of Direct Material Purchases: \$48,015.73

Change Orders to date and % of original contract: \$46,308.00 0.702%

SUBMITTED BY:



**SARASOTA**  
County Schools

Digitally signed by Ernest F. DuBose II  
DN: cn=Ernest F. DuBose II, o=Sarasota County School District, ou=Construction Services,  
email=ernest.dubose@sarasotacountysschools.net, c=US  
Date: 2016.06.02 13:35:53 -04'00'

\_\_\_\_\_, Project Manager

Mark D. Smith

Digitally signed by Mark D. Smith  
DN: C=US,  
E=mark.smith@sarasotacountysschools.net,  
O=Sarasota County School Board,  
OU=Construction Services Department,  
CN=Mark D. Smith  
Date: 2016.06.03 13:23:56 -04'00'

Is this a Design/Build continuing contract project? Yes \_\_\_ No X / If Yes, enter this C.O. amount here: = \$ \_\_\_\_\_

# AIA<sup>®</sup> Document G701<sup>™</sup> – 2001

## Change Order

<b>PROJECT</b> (Name and address): Fruitville Elementry School Classroom Wing Addition 601 Honore Avenue Sarasota, FL. 34232	<b>CHANGE ORDER NUMBER:</b> 017 <b>DATE:</b> 5-11-16	<b>OWNER:</b> <input type="checkbox"/> <b>ARCHITECT:</b> <input type="checkbox"/> <b>CONTRACTOR:</b> <input type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR</b> (Name and address): Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	<b>ARCHITECT'S PROJECT NUMBER:</b> <b>CONTRACT DATE:</b> May 19, 2015 <b>CONTRACT FOR:</b> General Construction	

**THE CONTRACT IS CHANGED AS FOLLOWS:**

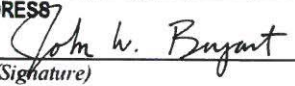

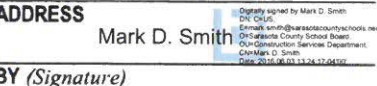
(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)  
Provide additional casework in building 10 classrooms as requested by Owner per Proposal Request #4. Add \$39,571.00

The original Guaranteed Maximum Price was	\$ 6,592,679.00
The net change by previously authorized Change Orders	\$ -852,859.02
The Guaranteed Maximum Price prior to this Change Order was	\$ 5,739,819.98
The Guaranteed Maximum Price will be increased by this Change Order in the amount of	\$ 39,571.00
The new Guaranteed Maximum Price including this Change Order will be	\$ 5,779,390.98

The Contract Time will be unchanged by Zero (0) days.  
The date of Substantial Completion as of the date of this Change Order therefore is unchanged

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

<u>Sweet Sparkman Architects</u> <b>ARCHITECT</b> (Firm name) 2168 Main Street, Sarasota, Fl. 34236 <b>ADDRESS</b>  <b>BY</b> (Signature) John Bryant (Typed name) 5/11/16 <b>DATE</b>	<u>Jon F. Swift, Inc.</u> <b>CONTRACTOR</b> (Firm name) 2221 8th Street, Sarasota, Florida 34237 <b>ADDRESS</b>  <b>BY</b> (Signature) Ben Sasse, Vice President (Typed name) 5/11/16 <b>DATE</b>	<u>Sarasota County School Board</u> <b>OWNER</b> (Firm name) 7895 Fruitville Road, Sarasota, Florida 34240 <b>ADDRESS</b>  <b>BY</b> (Signature) Mark D. Smith, Director (Typed name) 6-3-2016 <b>DATE</b>
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**CHANGE ORDER SUMMARY**

**PROJECT NAME:  
FRUITVILLE ELEMENTARY CLASSROOM WING ADDITION**

**CHANGE ORDER NO. CO #18**

**BOARD DATE: June 21, 2016**

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ITEM 1)      Description:              This change order covers the cost to apply brick sealer to the new building 10 exterior brick surface.

Reason for Change: Brick sealer was not included in the original plans or GMP. The brick sealer is necessary to assist with the long-term maintenance of the exterior and make the brick easier to clean in the event of unintended markings (i.e. graffiti).

Cost of Change:      ADD:                                      \$13,152.00

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SUMMARY: ITEM 1)                      ADD:                                      \$13,152.00

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**TOTAL COST:**                              ADD:                                      \$13,152.00

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Total Direct Material Purchase amount to date and as a % of original contract:      

\$811,580.29
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13.04%
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Total Tax Savings to date as a result of Direct Material Purchases:                      

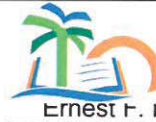
\$48,015.73
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Change Orders to date and % of original contract:                      

\$59,460.00
-------------

0.902%
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SUBMITTED BY:



**SARASOTA  
County Schools**

**Ernest F. DuBose II**, Project Manager

Digitally signed by Ernest F. DuBose II  
DN: cn=Ernest F. DuBose II, o=Sarasota County School District, ou=Construction Services,  
email=ernest.dubose@sarasotacountyschools.net, c=US  
Date: 2016.06.02 14:23:33 -0400

**Mark D. Smith**

Digitally signed by Mark D. Smith  
DN: cn=US  
E=mark.smith@sarasotacountyschools.net,  
O=Sarasota County School Board,  
OU=Construction Services Department,  
CN=Mark D. Smith  
Date: 2016.06.03 13:28:15 -0400

Is this a Design/Build continuing contract project? Yes \_\_\_ No **X** / If Yes, enter this C.O. amount here: = \$ \_\_\_\_\_

# AIA<sup>®</sup> Document G701<sup>™</sup> – 2001

## Change Order

<b>PROJECT</b> (Name and address): Fruitville Elementary School Classroom Wing Addition 601 Honore Avenue Sarasota, FL. 34232	<b>CHANGE ORDER NUMBER:</b> 018 <b>DATE:</b> 5-11-16	<b>OWNER:</b> <input type="checkbox"/> <b>ARCHITECT:</b> <input type="checkbox"/> <b>CONTRACTOR:</b> <input type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR</b> (Name and address): Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	<b>ARCHITECT'S PROJECT NUMBER:</b> <b>CONTRACT DATE:</b> May 19, 2015 <b>CONTRACT FOR:</b> General Construction	

### THE CONTRACT IS CHANGED AS FOLLOWS:

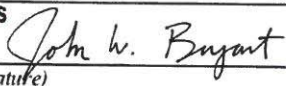
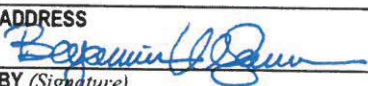
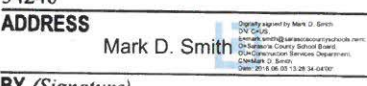
(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)  
Provide clear sealer on all exterior brick at building 10 as requested by Owner. Add \$13,152.00

The original Guaranteed Maximum Price was	\$ 6,592,679.00
The net change by previously authorized Change Orders	\$ -813,288.02
The Guaranteed Maximum Price prior to this Change Order was	\$ 5,779,390.98
The Guaranteed Maximum Price will be increased by this Change Order in the amount of	\$ 13,152.00
The new Guaranteed Maximum Price including this Change Order will be	\$ 5,792,542.98

The Contract Time will be unchanged by Zero (0) days.  
The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

<u>Sweet Sparkman Architects</u> <b>ARCHITECT</b> (Firm name) 2168 Main Street, Sarasota, FL 34236	<u>Jon F. Swift, Inc.</u> <b>CONTRACTOR</b> (Firm name) 2221 8th Street, Sarasota, Florida 34237	<u>Sarasota County School Board</u> <b>OWNER</b> (Firm name) 7895 Fruitville Road, Sarasota, Florida 34240
<b>ADDRESS</b>  <b>BY</b> (Signature) John Bryant (Typed name) 5/11/16 <b>DATE</b>	<b>ADDRESS</b>  <b>BY</b> (Signature) Ben Sasse, Vice President (Typed name) 5/11/16 <b>DATE</b>	<b>ADDRESS</b>  <b>BY</b> (Signature) Mark Smith, Director (Typed name) 6-3-2016 <b>DATE</b>



# AIA® Document G701™ – 2001

## Change Order

<b>PROJECT</b> (Name and address): STC North Portables	<b>CHANGE ORDER NUMBER:</b> 001 <b>DATE:</b> 5-5-16	<b>OWNER:</b> <input type="checkbox"/> <b>ARCHITECT:</b> <input type="checkbox"/>
<b>TO CONTRACTOR</b> (Name and address): Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	<b>ARCHITECT'S PROJECT NUMBER:</b> <b>CONTRACT DATE:</b> January 31, 2016 <b>CONTRACT FOR:</b> General Construction	<b>CONTRACTOR:</b> <input type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>

### THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

1. Add GMP control estimate to the original design contract - \$190,844.00.
2. Credit for electric and low voltage tht was eliminatd in the portables per the Owner's request. Credit for low voltage conduit and cabling due to existing being able to be used. Add for testing of existing fiber. Ass foe electric and data conduits that will be used for the future portables - (\$13,711.72).
3. Add drnking fountain for new portables per permit review comments - \$2,888.57.
4. Add two additional portables to the Emma E, Booker Elementary School Campus per the Owner's request - \$107,749.94.

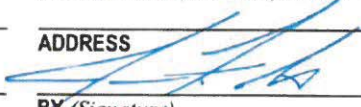
The original Guaranteed Maximum Price was	\$	20,883.52
The net change by previously authorized Change Orders	\$	0.00
The Guaranteed Maximum Price prior to this Change Order was	\$	20,883.52
The Guaranteed Maximum Price will be increased by this Change Order in the amount of	\$	287,770.79
The new Guaranteed Maximum Price including this Change Order will be	\$	308,654.31

The Contract Time will be increased by sixty (60) days.

The date of Substantial Completion as of the date of this Change Order therefore is increased.

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

_____ <b>ARCHITECT</b> (Firm name)	Jon F. Swift, Inc. _____ <b>CONTRACTOR</b> (Firm name)	Sarasota County School Board _____ <b>OWNER</b> (Firm name)
_____ <b>ADDRESS</b>	2221 8th Street, Sarasota, Florida 34237 _____ <b>ADDRESS</b>	7895 Fruitville Road, Sarasota, Florida 34240 _____ <b>ADDRESS</b>
_____ <b>BY</b> (Signature)	 _____ <b>BY</b> (Signature)	_____ <b>BY</b> (Signature)
_____ (Typed name)	Jason F. Swift, President _____ (Typed name)	Mark Smith, Director _____ (Typed name)
_____ <b>DATE</b>	6/1/16 _____ <b>DATE</b>	_____ <b>DATE</b>

**CHANGE ORDER SUMMARY**

**PROJECT NAME: Sarasota High School Renovation and New Construction**

CHANGE ORDER NO. 115

BOARD DATE: June 21, 2016

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ITEM 1) Description: Add back unused portion of a direct material purchase order to Tom Barrow Co. for HVAC duct work.

Reason for Change: The unused portion of a direct material purchase order along with the associated sales tax, if not used, is added back into the Construction Manager's contract.

Cost of Change: ADD: \$100,249.50

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SUMMARY: ITEM 1) ADD: \$100,249.50

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**TOTAL COST:** ADD: \$100,249.50

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Total Direct Material Purchase amount to date and as a % of original contract: \$6,422,927.08 20.12%

Total Tax Savings to date as a result of Direct Material Purchases: \$392,383.12

Change Orders to date and as a % of original contract: \$1,891,256.11 5.924%

SUBMITTED BY:

**Paul J. Pitcher**

Digitally signed by Paul J. Pitcher  
DN: C=US, E=Paul.Pitcher@sarasotacountysschools.net,  
O="School Board of Sarasota County, FL", OU=Construction  
Services Department, CN=Paul J. Pitcher  
Date: 2016.06.01 07:19:24-04'00'

Paul J. Pitcher, Project Manager

**Mark D. Smith**

Digitally signed by Mark D. Smith  
DN: C=US  
E=mark.smith@sarasotacountysschools.net,  
O=Sarasota County School Board,  
OU=Construction Services Department,  
CN=Mark D. Smith  
Date: 2016.06.01 08:35:51-04'00'

Is this a Design/Build continuing contract project? Yes  No  / If Yes, enter this C.O. amount here: = \$



5391 Lakewood Ranch Blvd. N.,  
Suite 200  
Sarasota, FL 34240  
Ph: (941) 954-1599  
Fax: (941) 954-5511

## Change Order

**Project:**

13-001 SHS Addition & Renov. Ph II  
1000 S School Ave  
Sarasota, FL 34237

**Change Order: 115**

**Date: 4/29/2016**

**Architect's Project:**

**Contractor:**

P.J. Hayes, Inc d/b/a Tandem Construction  
5391 Lakewood Ranch Blvd. N.,  
Suite 200  
Sarasota, FL 34240

**The Contract is changed as follows:**

Unused DMP - Tom Barrow Co. PO# 9042 21404914 - Original CO #4

Unused Material - Tom Barrow Co.	-	\$94,575.00	
Unused Tax Savings	-	5,674.50	

\$100,249.50


The original Contract Amount was	\$31,923,000.00
Net change by previously authorized Change Orders	(5,075,367.39)
The Contract Amount prior to this Change Order was	<u>26,847,632.61</u>
The Contract will be increased by this Change Order in the amount of	100,249.50
The new Contract Amount including this Change Order will be	<u><u>\$26,947,882.11</u></u>
The Contract Time will be unchanged.	
The date of Substantial Completion as of the date of this Change Order therefore is .	


**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Harvard Jolly, Inc.  
ARCHITECT  
2714 Dr. MLK Jr. St N  
St. Petersburg, FL 33704

P.J. Hayes, Inc d/b/a Tandem Construction  
CONTRACTOR  
5391 Lakewood Ranch Blvd. N.,  
Suite 200  
Sarasota, FL 34240

School Board of Sarasota Cnty  
OWNER  
1900 Landings Boulevard  
Sarasota, FL 34231

  
(Signature)  
**STEPHEN JOHNSON, AIA**  
By  
5/3/14  
Date

  
Digitally signed by Nathan Renner  
nathan.renner@tandemconstruction.com  
Date: 2016.05.02 11:17:04-04'00'  
By  
Date

(Signature)  
By  
Date



**CHANGE ORDER SUMMARY**

**PROJECT NAME: Sarasota High School Renovation and New Construction**

CHANGE ORDER NO. 116

BOARD DATE: June 21, 2016

---

ITEM 1) Description: Direct purchase of ductwork and equipment for Building #5 from Tom Barrow Co.

Reason for Change: This change order deletes the value of materials to be purchased directly by the School Board from the construction contract. This allows the School Board to realize a tax savings on these materials. A sales tax savings of \$1,292.90 will be realized on this direct material purchase.

Cost of Change: DEDUCT: (\$22,007.90)

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SUMMARY: ITEM 1) DEDUCT: (\$22,007.90)

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TOTAL COST: DEDUCT: (\$22,007.90)

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Total Direct Material Purchase amount to date and as a % of original contract:	\$6,443,642.08	20.18%
Total Tax Savings to date as a result of Direct Material Purchases:	\$393,676.02	
Change Orders to date and as a % of original contract:	\$1,891,256.11	5.924%

SUBMITTED BY:

**Paul J. Pitcher**

Digitally signed by Paul J. Pitcher  
DN: C=US, E=Paul.Pitcher@sarasotacountychools.net,  
O="School Board of Sarasota County, FL", OU=Construction  
Services Department, CN=Paul J. Pitcher  
Date: 2016.06.01 07:29:54-04'00'

Paul J. Pitcher, Project Manager

Mark D. Smith

Digitally signed by Mark D. Smith  
DN: C=US,  
E=mark.smith@sarasotacountychools.net,  
O=Sarasota County School Board,  
OU=Construction Services Department,  
CN=Mark D. Smith  
Date: 2016.06.01 08:39:53-04'00'

Is this a Design/Build continuing contract project? Yes  No  / If Yes, enter this C.O. amount here: = \$



5391 Lakewood Ranch Blvd. N.,  
Suite 200  
Sarasota, FL 34240  
Ph: (941) 954-1599  
Fax: (941) 954-5511

## Change Order

**Project:**

13-001 SHS Addition & Renov. Ph II  
1000 S School Ave  
Sarasota, FL 34237

**Change Order: 116**

**Date: 5/3/2016**

**Architect's Project:**

**Contractor:**

P.J. Hayes, Inc d/b/a Tandem Construction  
5391 Lakewood Ranch Blvd. N.,  
Suite 200  
Sarasota, FL 34240

**The Contract is changed as follows:**

DMP - B&I Contractors - Tom Barrow Company B5

Tom Barrow - HVAC Materials -	\$20,715.00	
Sales Tax Savings -	1,292.90	

\$(22,007.90)


The original Contract Amount was	\$31,923,000.00
Net change by previously authorized Change Orders	(4,975,117.89)
The Contract Amount prior to this Change Order was	<u>26,947,882.11</u>
The Contract will be decreased by this Change Order in the amount of	(22,007.90)
The new Contract Amount including this Change Order will be	<u><u>\$26,925,874.21</u></u>
The Contract Time will be unchanged.	
The date of Substantial Completion as of the date of this Change Order therefore is .	


**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Harvard Jolly, Inc.  
ARCHITECT  
2714 Dr. MLK Jr. St N  
St. Petersburg, FL 33704

P.J. Hayes, Inc d/b/a Tandem Construction  
CONTRACTOR  
5391 Lakewood Ranch Blvd. N.,  
Suite 200  
Sarasota, FL 34240

School Board of Sarasota Cnty  
OWNER  
1900 Landings Boulevard  
Sarasota, FL 34231

  
\_\_\_\_\_  
(Signature)  
**STEPHEN JOHNSON, AIA**  
By  
**5/18/16**  
\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Digitally signed by  
**Nathan Renner**  
Date: 2016.05.17  
16:30:46-04'00'  
By  
\_\_\_\_\_  
Date

\_\_\_\_\_  
(Signature)  
By  
\_\_\_\_\_  
Date

## CHANGE ORDER SUMMARY

### PROJECT NAME:

**Suncoast Technical College North Campus Portables for Temporary Relocation  
to Emma E. Booker Elementary and Emma E. Booker Elementary Growth Portables**

### CHANGE ORDER NO. 1

### BOARD DATE:

June 21, 2016

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ITEM 1)      Description:            Add the construction costs (Control Estimate) for the addition of two (2) portables for STC North/Newtown to the original design and pre-construction contract originally executed on January 31st, 2016.

Reason for Change:    These costs were unknown upon initial contract.

Cost of Change:        ADD:                                \$190,844.00

---

ITEM 2)      Description:            This change provides a DEDUCT for the electric and low voltage that was eliminated (not necessary) in the portables per the SCSD request, a DEDUCT for low voltage conduit and cabling due to existing conduit and cabling already on site, an ADD for testing of the existing fiber lines, and an ADD for electric and data conduits that will be used for the future portables to be installed.

Reason for Change:    These items were discovered during the design and pre-construction phase.

Cost of Change:        DEDUCT/ADD:                **(\$13,711.72)**

---

ITEM 3)      Description:            Add drinking fountain for new portables per permit review comments.

Reason for Change:    This change was required by code by the SCSD Building Official.

Cost of Change:        DEDUCT/ADD:                \$2,888.57

---

ITEM 4)      Description:            This change covers the Guaranteed Maximum Price to add the two additional growth portables per the original contract dated January 31st, 2016.

Reason for Change:    These costs were unknown upon initial contract.

Cost of Change:        DEDUCT/ADD:                \$107,749.94

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SUMMARY: ITEM 1)                    ADD:                                \$190,844.00

                 ITEM 2)                    DEDUCT:                        **(\$13,711.72)**

                 ITEM 3)                    ADD:                                \$2,888.57

                 ITEM 4)                    ADD:                                \$107,749.94

.....  
TOTAL COST: ADD: \$287,770.79

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Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$0.00"/>	<input type="text" value="0.00%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$0.00"/>	
Change Orders to date and as a % of original contract:	<input type="text" value="\$287,770.79"/>	<input type="text" value="1377.980%"/>

---

SUBMITTED BY:



Ernest F. DuBose II, Project Manager

Digitally signed by Ernest F. DuBose II  
DN: cn=Ernest F. DuBose II, o=Sarasota County School District, ou=Construction Services, email=ernest.dubose@sarasotacountychools.net, c=US  
Date: 2016.06.02 15:26:31 -04'00'

Mark D. Smith

Digitally signed by Mark D. Smith  
DN: C=US, email=mark.smith@sarasotacountychools.net, O=Sarasota County School Board, OU=Construction Services Department, CN=Mark D. Smith  
Date: 2016.06.03 13:56:37 -04'00'

Is this a Design/Build continuing contract project? Yes \_\_\_ No\_\_\_ / If Yes, enter this C.O. amount here: \$ \_\_\_\_\_